

EUWID Price Watch France

July 2026

Prices in € per tonne free delivered
unless otherwise stated

July 2026

June 2026

July 2025

Fine paper

Woodfree uncoated

Copy paper 80 g A4 B grade	910 - 990	910 - 990	910 - 1,020
Copy paper 80 g A4 C grade	850 - 940	850 - 940	860 - 970
Offset sheets 80 g	940 - 1,030	940 - 1,030	960 - 1,040
Offset reels 80 g	880 - 950	880 - 950	890 - 970

Woodfree coated

Sheets, double coated, 100 g	960 - 1,050	960 - 1,050	960 - 1,060
Reels, double coated, 100 g	920 - 990	920 - 990	900 - 990

Publication paper

Standard newsprint 45 g	615 - 640	600 - 620	600 - 630
Standard newsprint 42 g	625 - 650	610 - 630	610 - 640
Improved newsprint ISO 68, 52 g	655 - 680	640 - 660	650 - 680
LWC offset 60 g	790 - 820	790 - 820	760 - 810
LWC rotogravure 60 g	800 - 830	800 - 830	770 - 820
SC offset 56 g (A)	670 - 700	670 - 700	660 - 710
SC rotogravure 56 g (A)	670 - 700	670 - 700	660 - 710

Corrugated case material

Primary fibre corrugated case material

Unbleached kraftliner 175 g+	870 - 970	810 - 970	800 - 910
Semi-chemical fluting	660 - 710	660 - 710	640 - 700
White-top kraftliner 140 g	940 - 1,050	900 - 1,050	880 - 990

Recycled corrugated case material

Recycled fluting 100 g	670 - 705	670 - 705	640 - 665
Recycled fluting 90 g	680 - 720	680 - 720	650 - 680
Testliner II	690 - 730	690 - 730	660 - 690
Testliner III	680 - 715	680 - 715	650 - 675
White-top testliner, grade B, 140 g	720 - 780	720 - 780	720 - 790

Cartonboard

GD II	830 - 960	830 - 960	840 - 970
GC II	1,100 - 1,295 ¹⁾	1,100 - 1,295 ¹⁾	1,140 - 1,330

¹⁾ Prices include temporary surcharges of up to €35/t.© 2026 EUWID Europäischer Wirtschaftsdienst GmbH
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Although this provided a few more orders for the affected suppliers in July, respondents believe this will be only a temporary effect. The general demand picture in the GC market has not changed, players told EUWID. In a few cases, and in anticipation of upcoming maintenance downtimes this summer, customers have reportedly ordered slightly higher volumes. Otherwise, demand was described as normal and unspectacular. Delivery times for GC 2 stretch from 4 to 6 weeks.

It was a similar situation in the market for recycled board. Market participants often described demand as stable. It was neither strong nor weak, one producer summarised. Others appeared more satisfied, saying order intake was steady and quite good in the first half of July. Delivery times are still said to be 3 to 5 weeks.

For the most part, there was no further price movement for GD 2 in July. The price round in this

market had started earlier and was already over in most cases. Only in instances where contracts had run until the end of June were there catch-up price adjustments in July. Otherwise, since the increases of around €30/t from April, there have been no further price adjustments in either direction. Market participants say there is no serious downward price pressure. After all, the board producers' cost situation has not changed, commented one packaging producer.

Players surveyed by EUWID anticipate that, as usual, August will be a quiet month on the markets for both recycled and fresh-fibre board. Some cartonboard mills are planning downtimes of up to two weeks, or sometimes even longer, while others scheduled their maintenance shutdowns for later in the year. Customers, too, are planning their summer breaks. However, no price changes are expected for either GD or GC in August. □

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